OVERSIGHT BOARD RESOLUTION NO. 2012-05-1016

A RESOLUTION OF THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY APPROVING THE RECERTIFIED RECOGNIZED OBLIGATION PAYMENT SCHEDULE FOR JANUARY 1 – JUNE 30, 2012

WHEREAS, on February 24, 2012, the Successor Agency to the Redevelopment Agency of the City of San Jose ("Successor Agency") approved an initial Recognized Obligation Payment Schedule for the period January 1, 2012 to June 30, 2012 ("Initial ROPS"), which was submitted to the Santa Clara County Auditor Controller, the State Controller, and the State Department of Finance prior to March 1, 2012; and

WHEREAS, pursuant to the provisions of AB X1 26, the County Auditor-Controller, after review of the Initial ROPS by an outside auditor, certified the Initial ROPS as to its accuracy; and

WHEREAS, on April 12, 2012, the Oversight Board approved the Initial ROPS, as certified by the County Auditor Controller; and

WHEREAS, on April 13, 2012, Successor Agency staff sent the Certified ROPS to the State Department of Finance ("DOF"), and the DOF subsequently notified the Successor Agency that the Initial ROPS was unacceptable because it did not follow the DOF approved format; and

WHEREAS, Successor Agency staff reformatted the Initial ROPS to conform to DOF standards and submitted it to the County Auditor-Controller for recertification; and

1

WHEREAS, on May 3, 2012, the Oversight Board approved the reformatted Initial ROPS, subject to re-certification by the County Auditor-Controller, but several changes were made after review by the County; and

WHEREAS, on May 18, 2012, the County Auditor-Controller re-certified the Initial ROPS, attached hereto as Exhibit A;

NOW, THEREFORE, BE IT RESOLVED BY THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF SAN JOSE that:

The re-certified Recognized Obligation Payment Schedule for January 1 –
 June 30, 2012, attached hereto as Exhibit A, is approved.

11

//

.//

11

//

Successor Agency staff is directed to submit the re-certified Recognized
 Obligation Payment Schedule for January 1 – June 30, 2012 to the State
 Department of Finance.

ADOPTED this 24th day of May, 2012, by the following vote:

AYES:

DUENAS, ESTREMERA, HARRISON, MADULI,

SHELTON, SINGH; REED

NOES:

NONE.

ABSENT:

NONE.

DISQUALIFIED:

NONE.

CHUCK REED Chair

Thick Ree

DENNIS D. HAWKINS, CMC

Successor Agency Clerk

EXHIBIT A

[attached]

County of Santa Clara

Finance Agency

County Government Center 70 West Hedding Street, East Wing, 2nd Floor San Jose, California 95110-1705 (408) 299-5205 FAX: (408) 287-7629



May 18, 2012

To:

Successor Agency to the Redevelopment Agency of the City of San Jose

200 E. Santa Clara Street, 14th Floor Tower

San Jose, CA 95113

Subject: Re-Certified ROPS

Please find attached the Recognized Obligation Payment Schedules that have been recertified by my office pursuant to Health and Safety Code sections 34177(l)(2) and 34182 for the obligations payable by the City of San Jose RDA Successor Agency between January 1 and June 30, 2012.

This document supersedes the original certified ROPS approved by the Oversight Board on April 12, 2012. Please distribute it to your Oversight Board which is scheduled to consider it on May 24, 2012, after which you will submit it to the Department of Finance.

Respectfully Submitted,

Vinod K. Sharma

Director, Finance Agency

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED FILED FOR THE JANUARY 1, 2012 to JUNE 30, 2012 PERIOD

Name of Successor Agency
Redevelopment Agency of the City of San Jose

	\$ 2,347,743	Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)
	Note A	Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF
	\$ 1,362,577 \$ -	Administrative Cost paid with RPTTF Pass-through Payments paid with RPTTF
	\$ 46,954,862	Enforceable Obligations paid with RPTTF
	\$ 27,666,384	Available Revenues other than anticipated funding from RPTTF
	\$ 74,621,246	Outstanding Debt or Obligation
	Total Due for Six Month Period	
\$ 74,621,246	Note B	Outstanding Debt or Obligation
Total Due During Fiscal Year	Total Outstanding Debt or Obligation	
	Current	

NOTE A: Administrative cost are for five month period from February to June only.

NOTE B: This amount was provided by the Successor Agency and will be certified after completion of a review of the assets and liabilities.

Enforceable Payment Schedule for the above named agency.	I hereby certify that the above is a true and accurate Recognized	Pursuant to Section 34177(I) of the Health and Safety code,	Certification of Oversight Board Chairman:

Signature	Name
Date	Title

Nems of Redevelopment Agency. Redevelopment Agency of the City of Sen Jose Project Area (s)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (*)

Project Name / Debt Ocitigation Execution Date Payee Project Name / Debt Ocitigation Execution Date Project Name /		Total Othstanding	Fiscal Year			, ag	manan		
12/17/889 Union Bank 3/17/17/2002 Union Bank 11/17/2002 Union Bank 11/17/2002 Union Bank 11/17/2003 Union Bank 12/17/2003 Union Bank	Description	Prolect Area Debt or Oblication	-2lu2-tlu2	Jan 2012	· Feb 2012 Mar 2012	012 Apr 2012	2 May 2012	Jun 2012	Total
### 12/1/1999 Usion Bank ####################################	by 80% of				_			_	
### 1/1/1999 Union Bank ####################################	Bands)	Merged 22,561,800	545,850 RPTTF		545,850	1			\$ 545,850
1,1/1/1989 Union Bank 1,1/1/2082 Union Bank 1,1/1/2083 Union Bank 1,1/1/2084 Union Bank	aleba	Marged 6,886,748	B 161,585 RPTTF	•	161,585	•	-	-	\$ 161,585
17,12020 Urlen Bank	This authorizes the issuance of \$240,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged 17,489,263	3 306,850 RPTTF	•	306,850	,	,		\$ 308.850
1-17/2020 Union Bank 1-17/1020 Union Bank 1-17/1				,	296.213		'	. '	\$ 296.213
61/2026 Union Bank 77/2026 Union Bank		2	3,114,007		3.114,007				\$ 3114.007
777/2005 Union Bank 777/2006 Union Bank	'egate		4.644,770		4.644.770			•	\$ 4844770
### T71/2005 Union Bank ###################################	50,000 aggregate ing Bonds)		3.261.389	,	3261388		,		3 284 300
11/1/2006 Union Bank 12/1/2006 Union Bank 12/1/2006 Union Bank 12/1/2006 Union Bank 12/1/2006 Union Bank 12/1/2007 Union Bank 12/1/2006 Union Bank	gate		1,676,500		1.678.500				3 1676 500
12/1/2006 Union Bank 12/1/2006 Union Bank 12/1/2006 Union Bank 10/1/2007 Union Bank 10/1/2007 Union Bank 10/1/2007 Union Bank 10/1/2006 Union Bank					375 725	,			475 775
12/1/2006 (Union Bank 10/1/2006 (Union Bank 10/1/2007 (Union Bank 10/1/2007 (Union Bank 10/1/2009 (Union Bank	This authorizes the Issuance of S67,000,000 aggregate principal amount (Taxable Tax Allocation Bonds)		1.540,750	:	1.540.750				-
12/1/2006 Union Bank 10/1/2007 Union Bank 10/1/2009 Union Bank 12/1/2008 Union Bank 17/1/2008 Union Bank 17/1/2009 Union Bank			8,568,571		9.568.571				123 825 5
10/12/007 (Julian Bank 10/12/007 (Julian Bank 12/1/2/008 (Julian Bank 1/2/1/2/008 (Julian Bank 1/2/1/2/2/008 (Julian Bank 1/2/1/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2	ale 6a.		6,848,975	,	6.848.975			'	S 6 848 975
10/12/000 Union Bank 12/12/000 Union Bank 12/12/000 Union Bank 17/17/000 US Bank	age			,	359.168	,			
121/2008 (Julan Bank 120/2008 (Julan Bank 120/2002 (Julan Bank 120/2002 (Julan Bank 120/2002 (Julan Bank 120/2009 (Julan Bank 120/2009 (Julan Bank 120/2009 (Julan Bank 120/2009 (Julan Bank 120/2009 (Julan Bank 120/2009 (Julan Bank 100/2009	regate		4		4,486,263				1
17/1/2008 Uhian Bank 172/1/2008 Uhian Bank 172/1/2009 Uhian Bank	agate			,	853.853				
2,2592200 Linkon Banck 1,2292200 Linkon Banck 1,21752000 Linkon Banck 1,2175200 Linkon Banck 1,217520 L	This authorizes the Issuance of \$80,145,000 aggregate principal amount (Tax Alloration Bonds)		2 667 750		0367750				2000
12/2/10/10/10/10/10/10/10/10/10/10/10/10/10/		Marged 52,000	3,250 RPTTF	1.	3,250		. ,		3 250
27/202010 Bank 127/19801 Union Bank 172/19801 Union Bank 172/19801 Union Bank 172/19801 Union Bank 172/20301 Union Bank 172/20301 Union Bank 172/2030 US Bank			3,785	,	3,785	-	,		\$ 3,785
12/1/1980 Linen Bank 12/1990 Linen Bank 12/19/2000 Linen B	Fiscal Agent Servicus		3,700		3,700				\$ 3,700
2002004 Junos Bank 2002004 Junos Bank 8/1/1986 US Bank 8/1/2003 US Bank 8/1/2003 US Bank 6/1/2003 US Bank 6/1/2004 US Bank 6/				10.190		•		•	\$ 10,180
### 17/19/2009 Ulion Bank ###################################	Fiscal Agent Services Fiscal Agent Services	Morged 58,536	3,070 RPTTF	3,070					3,070
81/1986 US Bank 81/1203 US Bank 61/1203 US Bank 61/1203 US Bank 1/1203 US Bank				2,190	. ,			1	\$ 3.250
81/1203 US Bank 81/1203 US Bank 81/1203 US Bank 61/1203 US Bank 61/1203 US Bank 1/8202 UPMergen 1/8202 Upmergenent 1/8202 Upmer Unan 1/82012 Bank of American Memagement 1/82012 Bank of American Memagement	븀		7877 SC	27.5	7 JG	1	731.4		
81/2003 US Bank: 81/2003 US Bank: 81/1885 JPM.cgen: 61/1885 JPM.cgen: 61/1882 JPM.cgen: 61/1882 JPM.cgen: 61/1882 JPM.cgen: 61/1885 JPM.cgen: 61/1882 JPM.cg	Thase from JP interest at		nat na	60 60	200.64			t 5	2
81/7203 US Bank 81/1885 JPANegen Gilghoup Gilobel Merkets, Inc./Mertill 1/8/2012 JPANS IL.C Cesh Menegement 1/8/2012 Bank of American/Mertil Units	Senior Subordinated Bonds (Tox Allocation Bonds) These bonds as secund by a simbursement agreement from JP Morgan. Remaining amount of obligation essumes interest at highest allowed variole rate.		49 620	. Par	VCT 0				2
61/14885 JPM.crgen GENORO Gilgoup Global Markets, Inc./Memil 1/62012 JPMS LLC Cash Management 1/52012 Bank of American/Memil Lynch	(Tex Allocation Bonds) These bursament agreement from JP t of obligation essumes interest at		15.300	3060	090 6				000
192012 Lynch (Bigroup Global Merketz, Inc./Mernill 192012 Lynch (192012 Bank of AmericanNernill Lynch (1920	Letter of Credit Fees - Series 1996A&B and Series 2003A&B		1,080,000	190,000			_	540.000	, ,
1/3/2012 JPMS LLC Cash Management 1/5/2012 Bank of AmericalMemill Lynch	Remarketing Fees - Variable Rate Bonds	Marged 376,343	3 12.000 RPTTF	000'9			6,000		u
1/5/2012 Bank of America/Memil Lynch		Margad 478,583	3 10,850 RPTTF	5,350	,		5,500		\$ 10,850
	he 4th	Merged 213,14	4,915	2,458	-		. 457		\$ 4,815
4/1/2001 Wells Fargo Bank	ጽ	Merged 48,790,815	3 1,881,396 RPTIF	,	1,681,396				96
4th and Son Fernando - Series 333, 2001A 4th 2001 Wells Forso Bank Fiesel A	Fiscal Agent Fees				2000				

Name of Redevelopment Agency. <u>Redevelopment Agency of the City of San Jose</u> Project Area(s)

RECOGNIZEO OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (*)

	Contract/Agreement					Total Due During			Payabl	from the Redeve	Payable from the Redevelopment Property Tax Trust Fund (RPTTF) Payments by month	Tex Trust Fund (R	(ATP	Note C
Project Name / Debt Obligation	Execution Date	Payer	Description	Project Area	Debt or Obligation	2011-2012	Funding Source	Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
-			Two Agency Projects, the Convention Center and the 4th Sfreet Garage, were financed by bonds issued by the SJ Financia Authority and backed by Redevelopment Acenter											
34) Convention Center - Series 2001 F		9/20/2011 US Bank	revenues.	Merged	170,732,450	3.193.475 RPTTF	RPTTF	•	3.193.475		•	•	•	3 193 475
Senes 1998A & B; Series 2003A&B Series 2008F (Merged														
35) Area)	12/1/1983	12/1/1993 Stendard & Poors	Annual Anelytical Review	Merged	145,500	4,500	4,500 RPTTF	1,000	. •	•		•	3.500 \$	\$ 4.500
36) Successor Agency Bond Activities		10/14/2011 Urban Analytics, LLC	Fiscal consultant services including analysis of tax increment dota	Merged	30,000	30,000	RPTTF	21,075					8,925 \$	
37) Successor Agency Bond Activities	9/13/2011	9/13/2011 Bond Logistics	Artifrage rebate calculation services	Merged	50,000	50,000	RPTTF		10,300	10,000	10,000	10,000	10,000	\$ 50,000
Totals - Form A (RPTTF Funding)					\$ 3.047,554,945 \$	46,954,862		\$ 274.154 \$	\$ 45,635,615	S 389,571 S	\$ 53,527 \$	\$ 39,570 \$	\$ 562,425 5	5 46,954,862
Totals - Form B (Other Funding)		The state of the s			\$ 811,248,855 \$	27,686,384	NA	\$ 3,739,464 \$	\$ 10,916,614	\$ 1,240,019	\$ 532.990	\$ 2,151,240	"	
Totals - Form C (Administrative Cost Allowance)	st Allowance)	Note A			s/u	1,362,577	N/A							\$ 1,362,577
Totals - Form D (Pess Thru Payments)	nts)	Columnation in the state of the			\$	-	N/A	· s	•	s	s - s	. s		· s
Grand total - All Pages			•		\$ 3,858,803,800 \$	75.983.823		S 4.013.618 S	\$ 56,552,229 \$	\$ 1.629.590	\$ 586.517 \$	\$ 2.190.810 \$	\$ 9.648.482	\$ 75.983.823

NOTE X, Administrative budged is staked to the sporoval of the Oversicht Board NOTE B: This ament was provided by the Concases Adment earth till be confined after combidden of a review of the assets and liabilities. NOTE C: This ament represents for montric displayed from Jahouny to Jane 2012.

complete before an abmitted for find Oversight Approved RDP9 to the State Campilation by a factor, and subsequently be approved by the Oversight Approved RDP9 to the State Campilation to the State of State Oversight Approved RDP9 to the State Campilation to the State Oversight Approved RDP9 to the State Campilation to the State Oversight Approved RDP9 to the State Campilation to the State Oversight Approved RDP9 to the State Campilation to the State Oversight Approved RDP9 to the State Oversight Application and State Oversight Application and State Oversight Application to the State Oversight Application and State Over

Redovelopment Agency of the City of San Jose Merged Prolect Area

Name of Redevelopment Agency. Project Area(s)

RECOGNIZED OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (*)

	Confract/Agreement				Note B	Copy Clean Clebs				Payable from C	Payable from Other Revenue Sources Payments by month	ruces		
Project Nams / Debt Oblige fon	Execution Date	Payse	Description	Project Arms	Total Outstanding	Fiscal Year	Finding Source	Inn 2012	Feb 2012	Mar 2012	Apr. 2012	May 2012	S 2012	Note A
1 Series 1997E (AMT) (Marged Area)	8/1/1997	Wells Fargo Bank		Merged	1-		П	,	497,356	╀	+	+	\$	497,356
3) Series 2003K (Merced Area)	7/1/2003	Weits Farro Bank	Housing Sel-Aside Lax Altecation Bonds Housing Sel-Aside Tay Alteration Bonds	Merged	47,276,801	851,803	LMHE		851,803		1			851,803
4) Series 2005A (Mergad Area)	6/1/2005	Wells Fargo Bank		Marged	15,683,750	240,793	LMIHF	, ,	240.793	. ,	,	-	, ,	240 793
5) Series 2005B (Taxable) (Merged Area)	8/1/2005	Welts Fargo Bank		Merged	191,039,365	2,894,835	LMIHF		2,894,835			,	5	2,894,835
7) Series 2010A-1 (Merged Area)	47/2010	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bands	Merged	101,742,412	1,427,391	LMIHF		1,427,381	-	,	í	\$	1,427,391
8) Sense 2010B (Texable) (Merged Area)	4172010	4/1/2010 Wells Furgo Bonk		Merged	3,215,900	103.934	LMINE	-	103 675	1	1			102 674
														100000
9) Series 2010C (Toxable) (Merged Area)	4/1/2010	4/1/2010 Wells Fargo Bunk	~	Marged	230,319,988	2,205,947	LMIHF	,	1,118,803	,	-	1,089,344	,	2,205,947
10) GSCD4 - 2005 ERAF Loan	411/2005 CSCDA	. Aggs	Dobt Incurred for payment to the State to fund schools through the Education Revenue Augmentation Fund (ERAF). The State will Intercept the City's property tax revenues to the extent that the loan repayment neemed made by the Anners.	Marrael	8 666 757	STATTAG	Othor		60					
			fund schools through the (ERAF). The State will so the extent that the load	_		•			606.	•	1	'	6 001 2021	6411113
11) CSCDA - 2006 ERAF Loan	4/1/2006 CSCDA	CSCDA			9,066.536		Other	,	1,007,258		-	•	1,007,342 \$	2,014,600
12) Low Moderate Income Fund Loan 1 13) Low Moderate Income Fund Loan 2	5/6/2010	5/6/2010 City of San Jose 5/6/2010 City of San Jase	SERAF Loan Agreement - Principal amount is \$52 million SERAF Loan Agreement - Principal amount is \$12.8 million	Marged	15.892.345	755,178	Other	125,883	125,863	125,883	125,863	125.863	125,863 \$	755,178
Sen José Redevelopment Agency vs Solls, Torrez 14) dba Patty's Im	9/25/2009	Kenneth F. Solls or Bonnie C. Torrez dbe Petty's Inn		Marraed	150.000		ight.	25.000			25.000	2004	0000	0000
		AECOM Technical Services, loc (State Mater Despures				+					200		,	200
15) Adobe-Water Monitoring		1/25/2010 Control Board	Adobe Weter Monttoring Services	Merged	180,933		Other	5,000	5,000	2,000	9,000	5,000	5,000	30,000
18) Corporate Expansion Program	11/18/2003	Mission West Properties, LP		Merged	263,476	197,608	Other	32,635	32,935	32,935	32,935	32,635	32,933 \$	197,608
17) Block 3: Central Place Parking	8/2/2008	8/5/2009 Association		Merqed	284,995		Other	20.659	20.659	20.659	20.659	20.850	25,000	200 904
18) Japantown - Parking Lot Lease	6/6/2007	6/6/2007 Dobashi Kumata Partners	Parking Lot Lease - 575 North Sixth Street	Margad	22,285	22,285	Other	3,714	3,714	3,714	3,714	3,714	3,715 \$	22,285
THE MATHEMATIC LEASE	3/2/1/2/00	Westminster Presbytenen	Parking Lot Lease - The Alameda & Race St.	Merged	30,469		Other	743	743	746	765	765	784 \$	4,526
20) The Alamedo - Parking Loase	3/3/2009	Church	Parking Lot Leese - 1100 Shoste Avenue	Marged	34,121	4,058	Other	663	683	සුස	683	683	683 \$.	4,058
21) Arene Employee Parking	11/10/2010	West Coast Perking, Inc.	Parking Lasse-W. Santa Clara Under 87 Perking Lasse-364 W. Santa Clara Street	Merged	61,600	16,800	Other	2,800	2,800	2,800	2,800	2,800	2,800 \$	16,800
23) Automodic Public Toilets	3/20/1988	JCDecaux Son Francisco, LLC 3/20/1998 & Utility Companies	Rental - Seven Automotic Public Tollers	Merced	5.818.940	1000 P	Other	2,000	non's	3,000	0,000 c	3,000	3,000	18,000
24) Real Falate & Reformtion Services	1100808	Comercione Farth Grain Inc.	Independent Cantachnical Carries	Moreod	507 03	-			2000	2000	70077	2,000	PER OF	447,000
בין היכון בפוסום בי הפוסים היבו אורהם	1107070	Keyser Merston Associates,	Chivil of memerical & George fractic Services	Merged	52,433	15,000	Other		5,000	5,000	2,000			15,000
25) Real Estate & Relocation Services	3/9/2010 Inc.	lng	Real Estate Valuation & Financial Consulting	Mergod	26,571	10,000	Other	,			5,000	,	5,000_\$	10,000
28) Miraldo	2/29/2012	2/29/2012 Comerstone Earth Group, Inc.	Environments! & Testing Services	Merged	35,004	10,170	Other	10,170	-	,		*	,	10,170
27) Competitive Art Cepital Fund	4/28/2011	The Tabard Theatre Company	The Tabard Theatra Company Property Use - 29 North San Padro St.	Merged .	11,500	11,500	Other	3,000	3,000	3,000	2.500	,	,	11.500
28) Son Jase Innovation Center	9/15/2009	RSTP Investments, LLC San Jose Silicon Valley		Merged	1,364,444	239,365	Other	36,895	39,885	39,895	39,895	39,895	39,894 S	239,369
29) NBD: Marketing	3/172011	3/17/2011 Chamber of Commerce	Marketing Services-Promotion of Events	Merged	34,717	34,717	Other	9,825	•	•	24,892	•	,	34.717
30) San Jose Downtown Association	3/18/2011	San Jose Downtown Association	Marketing/Promotional & Public Space Programming Services	Merged	150,560	150.580	Other	136.460	,		,	.	14 100 €	150 580
31) Smell Business Assistance	6/15/2011	Hispanic Chamber of 6/15/2011 Commerce of Sileon Valley	Smell Business Assistance - Training Counseling & Networkloa	Marroad	0000	000 00	. 6			_				
32) NBD Program Operations	8/15/2011	East Santa Clara Street Businosa Association		Merrad	000		Other	3207		,		20,000		20,300
NBO Broand Consoline	11003179	Japontown Business			and the second			n in					a .	4,875
STOREGOOD TO TOO I CO	I I AZICI M	North 13th Street Business		Merged	1,538	1,538	Other	566			1		538 \$	1,538
34) NBD Program Operations	8/15/2011	8/15/2011 Association	Promotional & Marketing Activities	Merged	5,000	5,000	Other	5,000	•	,	•		,	5,000
35) NBD Program Operations	6/15/2011	6/15/2011 Association	Promotional & Marketing Activities	Merged	5,000	2,000	Other	,	•	•	,		5,000 \$	5.000
34) NBD Pragram Operations	6/15/2011	i ne Alameda Business 6/15/2011 (Association	Promotional & Marketing Activities	Merged	5,000	5.000	Other	5 000						8
37) NBD Program Operations	6/15/2011	West San Carlos Street 6/15/2011 Business Association	Prometional & Marketing Activities	Merged	3,000		Other	1,788					3 200 \$	000
38) NBD Program Operations	6/15/2011	Winchester Business 6/15/2011 Association	Promotional & Marketing Activities	Merged	4,422		Other			,		-	4,422 \$	4.422
												The Person Name of Street, or other Person Name of Street, or		

Name of Radevalopment Agency. Project Area(s)

Redevalopment Agency of the City of Sen Jose Merged Project Area

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Contract/Agreement				Note 8	- Con Clark			,	Payable from Pay	Payable from Other Revenua Sources Payments by month	Sources		
Project Name / Debt Ohilgetion	Execution Date	Payse	Osscription	Project Area	Total Outstanding Debt or Obligation	Fiscal Year 2011-2012	Funding Source	Jan 2012	Feb 2012	War 2012	Apr 2012	May 2012	Jun 2012	Note A Total
34) HUD Section 108 Note (Masson/Dr. Eu/Security)	7/1/1997 Be	1/27/1997 Bank of New York		Merged	2.077.841	361.365	- vertical	1 297	1.267	1267	1 267	1 267	355 000 35	361365
40) HUC Section 108 Note (CIM Block 2/ Central Place)		ank of New York	pau	Mercad	12.535.478		Other	7.373	7.373	7.373	7.373	7.383	Rdn onn	A36 A74
41) HUD Section 108 Note (Story/King Retail)		1/9/2008 Bank of New York		Merged	16,836,522	834,507	Other	9,901	9,901	9,901	206'6	9,902	785,000 \$	B34,507
42) HUD 108 Loens		7730/1998 City of San Jose/CDRG	Escrow funds for repayment of HUD loans, redevalopment plan for the San Jose Almaden Galaway Rodevalopment Project, San Jose Contury Center Redevelopment Project.	Merged	499,183	108,000	Other	54,000			54,000		•	108.000
43) Arang Pass-thraugh	12/19/2000, 1/9/2012 City of San Jose	fy of San Jose	ine Management	Maroed	3.195.000		Other	356 784			١.			356 794
44) Autum Street Infrastructure	2/16/2010 Inc.	David J. Powors & Associatos, Inc.	onnertal Assessment	Merced	10.788	10.768 Sonds	Bonds	10.768			,	,	,	10.788
45) Autum Strael Infrastructure	2/16/2010 lnc.	David J. Powers & Associates, inc.		Merced	101.586	25.000	Other	,	25.000					25,000
	ă	Property and Business	roperty-Basad Business par the agroament between the Downtown Property Owner's										•	
40) Preperty-Based Business Imprevement District	1/15/2008	1/15/2008 Imprevement District	Association	Mergad	148,284	74,142	Other			,	74,142	1	2	74,142
47) Civic Auditorium	3/23/2010 Ga	3/23/2010 Garden City Construction, Inc.	Contractor - Civic Auditorium Phase II	Merged	253,588	225,532	Other	•	•	,	•	•	225.532 \$	225,532
48) The Alamede - Parking Lease	10/22/2010	10/22/2010 Pro-Sweep, Inc.	Parking Let Sweeping Services	patuew	5,015	3,000	Other	200	200	200	800	200	\$ 005	3,000
50 Asset Management	11/30/2011 Hi	ill Enterprises		Меттал	42.75g		Other	180	0036	2 500	007.0	0.000	2 000	180
51) Asset Manacemen	H 11/0/2011	anship Facility Sardces, Inc.		Mamad	202.06	00000	Other	200	000	2000	000	2000	\$ 0000	001/#
52) Asset Management	12/16/2011 Se	ecurity Code 3, Inc.		Margad	18,382	7,200 Other	Other	1,200	1,200	1,200	1200	1200	1200 \$	7.200
Asset Management/Successor Agency's Lease 53) Obligations	MA MA	N/A Misc Vendors	ince for Successor Agency	Marged	132,000	33,000 Other	Other	5.500	5.500	5.500	5.500	5.500	5 500 \$	33.000
54) Casa Feliz	7/26/2006	7/26/2006 Various tenants	Relocation payments to tanants relocated from the Case Feliz affordable housing complex	Meraed	0/9:6	6.000 LMIHE	MHF	1 000	000	1 000	1 000	1 000	000	000
55) ACE Charter School	2/8/2011 A	2/8/2011 ACE Charter School	Assistance	Merged	185,373	185,373 Bonds	Spuds	185,373			-		9	185.373
56) North San Padro Housing	12/14/2010 Fi	rst Community Housing per L	oject-Construction	Margad	2,500,000	420,000 Other	Uher						420,000 \$	420,000
57) NBD: Façade Improvements	12/5/2006 Et	12/5/2006 Edwin Bruce Associates		Merged	13,673	11,388 Other	Other	5,000	6,388					11,368
59) NBD: Façada Improvements	8/2/2010 Ke	9/2/2010 Kerby Construction	Facade Grant Impyts -1005-1009 Lincoln Avenue	Marged	000'96	000'86	Other					000'96	0	98,000
59) NBD: Façade Improvements		11/3/2010 Martina Landscaping	Parang Lot & Lanascaping imprevements - Owner Participation 3805 Union Avenue	Merged	25,000	25,000	Other		25,000				**	25.000
80) Center for Employment Training Facility Renovation		3/18/2011 Artik Art & Architecture	Architectural & Cost Estimaling Services	Mergad	13,600	13,600	Other		13,800				**	13,600
61) Purchase & Sale Agreement	6/16/2011 Br	8/16/2011 Brandenburg/Green Valley	Estimated closing costs in connection with the sale of Agency property located at 193 East Santa Clara Street, Sen Jose, CA.	Merged	9,975	9,975 Other	Uher					9.975	49	9.975
82) Bolovida et Newbury Park - Loan 1	3/26/2009 Bu	elovida at Newbury Park, LP.	3/26/2009 Belovida at Nawbury Park, L.P. Construction loan for 180 unit affordable mutal development	Menged	7,084,853	3,276,406 LMJHF	MIHF	2,511,772	205,634	419.000	70.000	70,000	99	3 278 406
63) Roundtable	9/1/2007 Unity Care	nlty Care	Jent	Marged	208,540	208.540 LMIHF	MIHE		208,540					208.540
84) Brookwood Terraca Family Apartments	3/24/2009 Br	reckwood Terrace Family Apr		Marged	1,034,395	1.034.395 LMIHF	MHF		391,890				642,505 \$	1,034,385
65) North 4th - Loan 2	5/24/2010 Fi	5/24/2010 First Community Housing	mject	Merged	3,376,123	3,376,123 LMIHF	MHF						3,378,123 \$	3,376,123
68) Orvieto	7/1/2010 ROEM	OEM		Marged	1,603,455	794,309 LMIHF	MHF		202,854			591,455	63	794,309
57) Ford and Manterey	6/28/2011 E	6/28/2011 Eden Housing, Inc.	75 Unit Family Andreadle Housing Project	Merped	- 1	395,545 LMIHF	MIHF			385,545			5	395,545
Totals - LANHF					\$ 647,934,988 \$	٦		2,512,772	\$ 8,321,766	815,545	71,000 \$	1,751,799 \$	4,019,626 \$	17,492,510
Totals - Bond Proceeds					\$ 196,147 \$	196,141		\$ 196.141 8	, , ,		- 1			196,141
G			•		100,141,100	ı	The second secon		Ш	424,474 \$	- 10	399,441 \$		9,977,733
Grand total - Form E					\$ 811,248,855 \$	27,666,384		\$ 3,739,464 \$	10,916.614	1,240,019 \$	532.990	2,151,240 3	9.086,057 \$	27,666,384

NOTE A: This amount represents six months' obticulted from Jenuary to Juno 2012.

NOTE B: This amount was provided by the Successor Agency end will be certified eithr completion of a review of the assets and fabilities.

Redevelopment Agency of the City of San Jose Name of Redevelopment Agency: Project Area(s)

Merged Project Area

RECOGNIZED OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (*)

200,000 15,000 96,000 292,000 9,000 2,500 1,115 2,500 8,900 5,000 1,362,577 12,951 Note C Total 331,056 \$ 100,000 8,400 2,383 15,000 3,343 15,000 2,500 223 250 200 500 1,412 58,888 Jun 2012 Payable from the Administrative Allowance Allocation **** 262,382 \$ 152 2.642 15.000 3.343 58,333 8.400 23 250 200 500 8,900 40,000 1,412 May 2012 Payments by month 214,482 2,000 58,333 8,400 152 2.842 8,000 3,343 223 250 20 5.000 1,412 3,000 Apr 2012 100,000 152 2,642 10,000 3,343 8,400 302,628 58,333 3,000 223 250 ŝ 2.000 1.146 1.412 Mar 2012 8,400 247,482 3,343 58,333 223 250 2,000 56,000 2,642 3,000 20 1,412 Feb 2012 4,547 \$ n/a 4 547 Jan 2012 2/8 2/8 2/8 5 n/a n/a 8 g n/a 8 n/a e/u S. n/8 1/3 g ďά Funding Source ** 200,000 Other 750 Other 12,951 Other 48,000 Other 16,715 Other 42,000 Other 27,280 Other 2,500 Other 10,000 Other 1,146 Other 9,000 Other 2,500 Other 15,000 Other 1,115 Other 1.250 Other 2.500 Other Other 560,900 Other 292,000 Other 000'96 Total Due During Fiscal Year 2011-2012*** 8,900 5,000 7,080 Note A Total Outstanding Debt or Obligation S 2 e/u P/a 8 Š p/a n/a n/a n/a P/a 8 8 8 & & & 图 P/a n/a 2 Project Area Merged Merged Merged Merged Merged Merged Merged Merged Merged erged Personnel costs for operations
and Demployment benefits of former staff
Third Party Benefit Provider
Tax Coursel Services on an as-needed Investment services
Monthly service for cell phone usage for
designated Agency employaes.
Services associated with the processing of he Agency's payroll. Office supplies/equipment on an as-needed usas.
Computer and printer supplies on an as-needed basis
Monthly lease and usage of coplars
Lease of postage meter machine
UE devards software update ficense & support Financial Audit Services

JO Edwards technical support services
Transition employment services for laid off Financial analyses, including AB1290, in connection with tax increment assessment and reporting documentation. Leased Space-14th Floor Tower (Co-op Agmt. Legal Services on an as-needed basis investment administration services Ingoing financial advisor services 'revel, training, communications egel Services, City Clerk COW-Government, Inc.
Canon Business Solutions/CBS Newcal, Inc./Ricoh
Pitney Bowes Global Financial Standard Retirement Services, Inc. Former Staff
EFLEXGROUP, Inc.
Chang Kuttenberg & Long PC
Macies, Girl & O'Connell, LLP
Systems Management, Inc. Rosenow Spevacek Group, Inc. /alue Business Products Lee Hecht Hamison LLC City of San Jose City of San Jose ersonnel Staff Ross Financial AT&T Mobility ADP, Inc. Employee Transition Services Successor Agency retirement and deferred compensation plans Successor Agency retirement and City Hall Lease Successor Agency Bond Activities nnual Financial Audit uccessor Agency financial system 13 Successor Agency operations
14 Successor Agency operations
15 Successor Agency operations oject Name / Debt Obligation ccessor Agency operations 12 Successor Agency operations Successor Agency operations iccessor Agency operations Agency operations ccessor Agency Personne 20 City Support Services Totals - This Pag 10 Suc

\$ 2,347,743.10 • The Preliminary Oral Recognized Obligation Psyment Schedule (ROPS) is to be completed by 2/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance.

**A legislative that the Agency Personal Approved ROPS to the State Controller and State Controller and State Controller and State Controller and State Department of Finance.

**A legislative that the Agency Personal Approved ROPS to the State Controller and State Controller and State Department of Finance and Personal Robert Approved ROPS to the State Controller and State Department of Finance and State Controller and State Department of Finance and Robert Approved ROPS to the State Controller and State Department of Finance and Robert Approved ROPS to the State Controller and State Department of Finance and Robert Approved ROPS to the State Controller and State Department of Finance Robert Appendix Proved ROPS to the State Controller and State Robert Appendix Proved ROPS to the State Controller and State Robert Proved ROPS to the State Controller and State Robert Proved ROPS to the State Controller and State Robert Proved ROPS to the State Controller and State Robert Proved ROPS to the State Robert Robert ROPS to the State Robert Administrative cost 5% of RPTTF

NOTE A: Administrative budget is subject to the approval of the Oversight Board. NOTE C: This emount rapresents six months' obligation from January to June 2012.

FORM D - Pass-Through Payments

Name of Redevelopment Agency Redevelopment Agency of the City of San Jose Project Area(s)

Merged Project Area

OTHER OBLIGATION PAYMENT SCHEDULE Per AB 26 - Section 34177 (*)

	_				•				Pass Th	rough and Oth	Pass Through and Other Payments ****		
				Total Outstanding	Total Due During	South				Payments by month	month		
Project Name / Debt Obligation	Payee	Description	Project Area	Debt or Obligation		Fund	Fund*** Jan 2012	Feb 2012	Mar 2012	Mar 2012 Apr 2012	May 2012	Jun 2012	Total
No reportable item													
Totals - Other Obligations				top	. \$	us vs	v	s	\$	8	s	1	u,

The Preliminary Darft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/20/12 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance.
 Man be dead in State Department of Finance.
 Man be departed in the State Department of Finance.
 Man be departed in the State Department of Finance.
 Man be departed in the State Department of Finance.
 Man be department of Finance.
 Man be department of Finance.
 M

LIMIH - Low and Moderate Income Housing Fund
Admin - Successor Agency Administrative Allowance
---- Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.